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• PRESS RELEASE •

TPS GROUP: ANNOUNCEMENT OF CHANGE IN SHARE CAPITAL

Gallarate (VA), June 29, 2020 – TPS (TPS: IM), , operational *holding* company of the TPS Group, *leader* in the engineering products and technical services for the aeronautical industry, publicises the new composition of the share capital following the allotment of 2.150 TPS newly issued shares, as a result of the exercise of 21.500 Warrant during the third and last exercise period of the "WARRANT TPS 2017-2020", held between June the 1st 2020 and June the 16th 2020 included, in the ratio of 1 ordinary share for every 10 warrants exercised (please consult press release of June 16, 2020).

The new composition of the share capital (entirely subscribed and paid in) is provided below, following the certification of the change, filed with the competent Registrar of Companies of Varese.

	Current share capital			Previous share capital		
	Euro	Shares	Unit nominal value	Euro	Shares	Unit nominal value
Total, of which:	1,613,910	7,259,860	Without nominal value	1,613,695	7,257,710	Without nominal value
Ordinary shares	1,613,910	7,259,860	Without nominal value	1,613,695	7,257,710	Without nominal value

Following the allotment of the newly issued shares, the Company announces that, based on the latest information in its possession, its shareholding structure is as follows:

Shareholder	No. shares	%
G&D Srl	4.750.000	65,43%
Value First Sicaf S.p.A.	679.500	9,36%
Massimiliano Anguillesi	254.000	3,50%
Sofia Holding S.r.l.	363.000	5,00%
Other shareholders < 5%	1.213.360	16,71%
Total	7.259.860	100,00%

The Issuer will update the composition of the shareholding structure and provide timely information, should communications from shareholders be received.

This press release can be found online at www.tps-group.it at the section Investor Relations - Press releases.



TPS S.p.A. is the operational holding company of TPS Group, leader in the technical and engineering services for the aeronautical industry, with a particular focus on the helicopter segment. TPS has been a Borsa Italiana “Elite” company since 2016.

TPS Group works in the aeronautical, automotive, defence, railway, naval and cable transport systems sectors, providing Technical Publishing & Training, Engineering, Design and Cost Engineering, Avionic Software Development and Systems Integration, Digital Content Management. The TPS Group's clients include leaders in the design and production of aircraft and aeronautical components, as well as leaders in the automotive, railway, defence and cable transport systems manufacturing sector.

Ordinary share ISIN code: IT0005246142 – Ordinary Share Ticker: TPS

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