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• PRESS RELEASE •

TPS GROUP: RESULTS FOR THE SECOND PERIOD OF EXERCISE “TPS WARRANTS 2017 – 2020”

Gallarate (VA), 18 June 2019 – TPS (TPS: IM), operational holding of the TPS Group leader in the technical services and engineering field for the aeronautical industry, makes it known that today marks the conclusion of the second period of exercise for the TPS WARRANTS 2017-2020 (“Warrants”), ISIN code no. IT0005246225, for the period between 03 June 2019 and 18 June 2019 inclusive.

During this period, 253,500 Warrants were exercised and then, at a price of euro 3.758 per share (at a rate of 1 Share for every 10 Warrants exercised), 25,350 new issue TPS shares were subscribed, without indication as to face value, and with regular entitlement and the same characteristics as ordinary TPS shares in circulation on the issue date (“Conversion Shares”), for an overall exchange value of euro 95,265.30.

Pursuant to the Regulations for “TPS Warrants 2017-2020”, the issue and the availability, through Monte Titoli S.p.A., of the Conversion Shares subscribed by Warrant holders during the period of operation, will take place on the date of settlement, after the term of the last day of the period of exercise.

As a result of the above, as of the current date, there are 5,519,500 Warrants in circulation.

For more information, please see the “Regulations for TPS Warrants 2017-2020”, available on the company website: www.tps-group.it in the Investor Relations/IPO section.

The company will publish any notifications of changes to company stock following the registration of the execution of the capital increase with the Business Register of Varese, as prescribed by law.

This press release is available to read on line at www.tps-group.it in the *Investors/Press Release* section.



TPS S.p.A. is an operational holding company of the TPS Group, leader in the technical and engineering services field for the aeronautical industry, with specific focus on helicopters. TPS is a Borsa Italiana “Elite” company.

Founded in 1964, TPS has been working in the aeronautical, automotive, defence, rail and ship industries, providing Technical Publishing & Training services, Engineering, Design and Cost Engineering, as well as Avionic Software Development, System Integration, and Digital Content Management. The TPS Group can include leaders in the field of aircraft design and production, as well as the manufacture of aeronautical parts, as well as leading automotive and rail manufacturers among its client base.

ISIN code ordinary shares: IT0005246142 – Ticker ordinary shares: TPS

ISIN Code Warrant: IT0005246225 – Ticker Warrant: WTPS20

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