



Technical Publications Service S.p.A.

• **COMUNICATO STAMPA** •

PUBLICATION OF NOTICE CONVENING GENERAL MEETING OF TPS

Gallarate (VA), 02 April 2019 – TPS S.p.A. (“TPS” or the “Company” or “Issuer”), operational *holding* company of the TPS Group, *leader* in the technical services and engineering sector for the aeronautical industry and listed with the Multilateral Trading Facility **AIM Italia / Mercato Alternativo del Capitale**, hereby informs of the publication of the notice convening the Ordinary Meeting of Shareholders of TPS in the Gazzetta Ufficiale Part II no. 39 of 02/04/2019.

The Meeting of Shareholders is convened at the offices of the company in Gallarate, at via Olanda no. 5, for the **19th day of April 2019** at 10:30, in the first instance and, if necessary, for the **22nd day of April 2019**, in the same place and at the same time, to discuss and decide the following

agenda

1. Approval of the financial statement and presentation of the consolidated balance sheet for the group as at 31 December 2018 Relevant and ensuing resolutions.
2. Appointment of accounting firm to carry out the statutory audit, pursuant to Art. 13 of Lgs. Decree 39/2010 Relevant and ensuing resolutions.



COMPANY CAPITAL AND VOTING RIGHTS

Company stock is Euro 1,611,160.00 divided into 7,232,360 ordinary shares with no par value; each share entitles the holder to one vote at the ordinary and extraordinary meetings of the Company.

RIGHT TO ACTION AND TO VOTE

Pursuant to article 83-sexies of Lgs. Decree no. 58 of 24 February 1998, the right to intervene at the Meeting and the use of the right to vote, is certified by notification to the company, made by the proxy for the subject with the voting rights, based on the evidence of the accounts concerning the 7th (seventh) day of open market prior to the date of first convocation of the Shareholder’s Meeting (i.e., 10 April 2019 – *record date*). Credit and debit records for accounts after the above term will not apply for the purpose of legitimising the exercise of voting rights at the Meeting and therefore, those who become an owner of shares only after the above term will not have the right to take part in or vote at the Meeting. Notification shall arrive at the company no later than the end of the 3rd (*third*) day of open market before the date of the Meeting (i.e. before 16 April 2019). This is without prejudice to the legitimisation to attend the Meeting and use the right to vote in the event that said notice arrives at the Company after the aforementioned term, provided that it is before the commencement of the meeting.

REPRESENTATION AT THE MEETING

Those who have the right to attend the meeting may be represented, by submitting written proxy, compliant with the current regulations. For this purpose, the website of the Company, at the address: www.tps-group.it, in the **Investor Relations** section, *Meetings* there is a special form available to appoint a proxy for the Meeting. There are no voting processes by post or electronic means.

ORGANISATIONAL ASPECTS

Shareholders (or the proxies of same) are invited to arrive before the time for which the meeting is called in order to make the registration process easier. The participant accreditation process will commence half an hour before the time for which the Shareholders’ Meeting is called. For the meeting procedures, attendees are invited to view the Meeting Regulations, available at the Issuer’s website www.tps-group.it, *Investor Relations, Governance, Documents* section.

DOCUMENTS

At the same time as the publication of this notice convening the meeting, the public will have access, at the registered offices in Gallarate, at via Olanda no. 5, on the company website www.tps-group.it, section, Investor Relations, Meetings as well as with other methods envisaged by law and regularly applied: (i) the financial statement and the consolidated financial statement as at 31 December 2018, accompanied by a report on the management by the Board of Statutory Auditors and the Auditing Firm, (ii) the form that the persons legitimised to intervene at the Meeting have the faculty to use for the proxy vote (iii) the illustrated report that the Board of Directors has issued on the proposals concerning the subjects on the agenda. Shareholders are entitled to a copy.

This press release is available to read online at www.tps-group.it, in the Investor Relations, Press Release section.

ISIN code ordinary shares: IT0005246142 – Ticker ordinary shares: TPS

ISIN Code Warrant: IT0005246225 – Ticker Warrant: WTPS20

For more information:

• **Investor Relations** ●

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